



**STATEMENT
TO THE GENERAL MEETING OF SHAREHOLDERS**

*On: Approving the adjustment of the time to use capital mobilized
from public offering in 2016*

To: Shareholders of Bamboo Capital Joint Stock Company

- Pursuant to Law on Enterprise No. 68/2014/QH13 passed by the National Assembly dated 26 November 2014 and implementation guidelines;
- Pursuant to Law on Securities No. 70/2006/QH11 passed by the National Assembly dated 29 June 2006 and Law No. 62/2010/QH12 on amending, supplementing some articles of Law on Securities passed by the National Assembly dated 24 November 2010;
- Pursuant to the Charter of Bamboo Capital Joint Stock Company;
- Based on the situation of using capital obtained from the issue of securities in 2016 by Bamboo Capital Joint Stock Company;

Based on 2016 public offering documents and public offering registration certificate No. 25/GCN-UBCK dated 01 June 2016, the Company plans to use capital mobilized from issues to contribute capital to subsidiaries and associated companies. However, to timely ensure capital for production and business of subsidiaries and associated companies, the Company has temporarily used loan capital from partners of the Company to contribute to these companies before the end of offering. After the end of offering in July, 2016, the Company has used capital mobilized from issues to fully repay the partners. Accounting documents and books have fully and accurately reflected relevant transactions.

Now, Bamboo Capital Joint Stock Company's Board of Directors kindly submits to the General meeting of shareholders:

Approve the adjustment of the time to use capital obtained from Security issues in 2016 according to Public offering registration certificate No. 25/GCN-UBCK dated 01 June 2016 for two member companies as follows:

- The time to use VND 120,873,060,000 (one hundred twenty billion eight hundred seventy three million zero hundred sixty thousand) to contribute capital to Transport and Communication Development Investment Corporation (TCD) is from 15 March 2016 to 20 August 2016;

- The time to use VND 49,175,154,017 (forty nine billion one hundred seventy five million one hundred fifty four thousand zero hundred seventeen) to contribute capital to Viet Golden Farm Joint Stock Company (VGF) is from 01 March 2016 to 10 May 2016.

- The company may advance from loan capital of partners to contribute to TCD and VGF as above. After the end of offering, the Company uses capital mobilized from offering to fully repay the partners.

Kindly submit to the General meeting of shareholders for consideration and approval.

Recipients:

- GCS

- Kept: BOD, BOS, Legal Dept.

ON BEHALF OF BOARD OF DIRECTORS

P.P THE CHAIRMAN

DEPUTY CHAIRMAN

(signed & sealed)

NGUYEN THE TAI